MARKET ACTION REPORT

July 2014

City: Belmar



Barbara Scaffidi Sales Associate (732) 233-8248 (Cell) (732) 449-2777 (Office) www.JerseyShoreSpecialist.com Barbara Scaffidi@cbmoyes.com



Price Range: \$0 to \$999,999,000 | Properties: Single Family Home

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|---|-----------|------|------------------|------------|----------|-----------|----------|-----------|
| Market Profile & Trends Overview | Month | LM | L ₃ M | PYM | LY | YTD | PriorYTD | PriorYear |
| Median List Price of all Current Listings | \$599,900 | 0% | | 0% | | | | |
| Average List Price of all Current Listings | \$836,207 | -1% | | -1% | | | | |
| July Median Sales Price | \$595,000 | 16% | 8% | 15% | 13% | \$553,000 | 22% | 5% |
| July Average Sales Price | \$466,667 | -19% | -17% | 0% | -23% | \$588,911 | 14% | -2% |
| Total Properties Currently for Sale (Inventory) | 88 | 4% | | 4% | | | | |
| July Number of Properties Sold | 3 | -50% | | -40% | | | 3% | |
| July Average Days on Market (Solds) | 265 | 49% | 48% | | 148% | 142 | 60% | 33% |
| July Month's Supply of Inventory | 29.3 | 107% | 70% | 73% | 29% | 28.2 | 22% | 24% |
| July Sale Price vs List Price Ratio | 98.0% | 1.8% | 7% | 9% | 7.0% | 94.8% | 0.9% | 3.5% |

^{*} LM=Last Month / L3M=Last 3 Months / PYM=Same Month Prior Year / LY=Last Year / YTD = Year-to-date

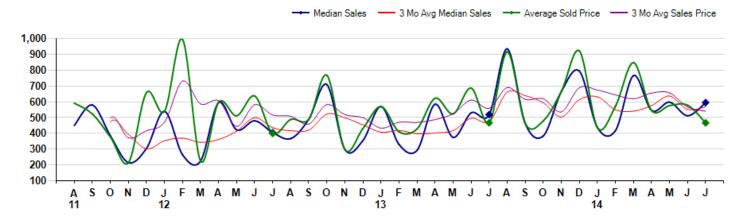
Property Sales

July Property sales were 3, down -40.0% from 5 in July of 2013 and -50.0% lower than the 6 sales last month. July 2014 sales were at their lowest level compared to July of 2013 and 2012. July YTD sales of 34 are running 3.0% ahead of last year's year-to-date sales of 33.

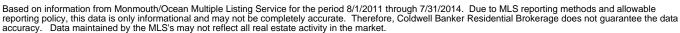


The Median Sales Price in July was \$595,000, up 14.6% from \$519,000 in July of 2013 and up 16.3% from \$511,500 last month. The Average Sales Price in July was \$466,667, down 0.0% from \$466,700 in July of 2013 and down -19.3% from \$578,389 last month. July 2014 ASP was at a mid range compared to July of 2013 and 2012.

Median means Middle (the same # of properties sold above and below Median) (000's)



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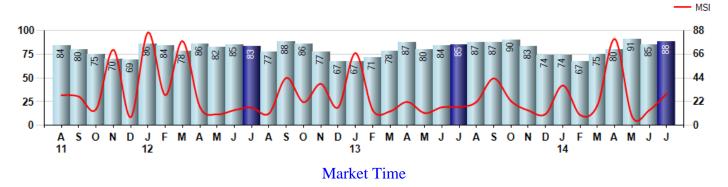
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Inventory & MSI

The Total Inventory of Properties available for sale as of July was 88, up 3.5% from 85 last month and up 3.5% from 85 in July of last year. July 2014 Inventory was at highest level compared to July of 2013 and 2012.

A comparatively lower MSI is more beneficial for sellers while a higher MSI is better for buyers. The July 2014 MSI of 29.3 months was at its highest level compared with July of 2013 and 2012.

MSI is the # of months needed to sell all of the Inventory at the monthly Sales Pace



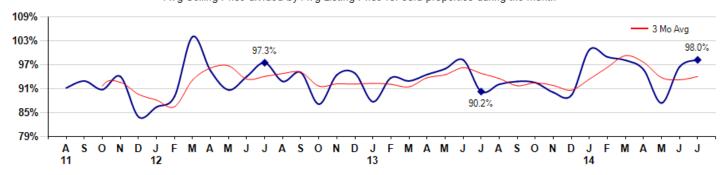
The average Days On Market(DOM) shows how many days the average Property is on the Market before it sells. An upward trend in DOM tends to indicate a move towards more of a Buyer's market, a downward trend a move towards more of a Seller's market. The DOM for July was 265, up 48.9% from 178 days last month and up 314.1% from 64 days in July of last year. The July 2014 DOM was at its highest level compared with July of 2013 and 2012.

Average Days on Market(Listing to Contract) for properties sold during the month



The Selling Price vs Listing Price reveals the average amount that Sellers are agreeing to come down from their list price. The lower the ratio is below 100% the more of a Buyer's market exists, a ratio at or above 100% indicates more of a Seller's market. The July 2014 Selling Price vs List Price of 98.0% was up from 96.3% last month and up from 90.2% in July of last year.

Avg Selling Price divided by Avg Listing Price for sold properties during the month



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Based on information from Monmouth/Ocean Multiple Listing Service for the period 8/1/2011 through 7/31/2014. Due to MLS reporting methods and allowable reporting policy, this data is only informational and may not be completely accurate. Therefore, Coldwell Banker Residential Brokerage does not guarantee the data accuracy. Data maintained by the MLS's may not reflect all real estate activity in the market.



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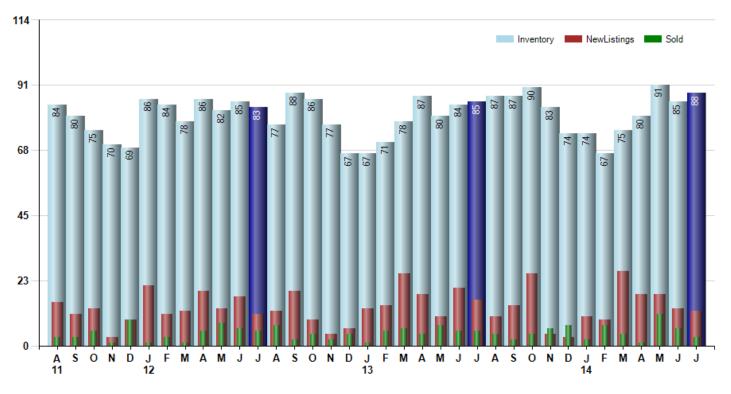
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Inventory / New Listings / Sales

'This last view of the market combines monthly inventory of Properties for sale along with New Listings and Sales. The graph shows the basic annual seasonality of the market as well as the relationship between these items. The number of New Listings in July 2014 was 12, down -7.7% from 13 last month and down -25.0% from 16 in July of last year.



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| Homes Sold 3 Mo. Roll Avg | A 11 | S (| N N 1 1 4 3 | D 9 5 | J 12 1 4 | F 3 4 | M 1 2 | A 5 3 | M 8 5 | J 6 | J 5 | A 7 6 | S 2 5 | O 4 4 | N 2 3 | D 4 3 | J 13 1 2 | F 5 3 | M 6 4 | A 4 5 | M 7 6 | J 5 5 | J 5 | A 4 5 | S 2 4 | 0 4 3 | N 6 4 | D 7 6 | J 14 2 5 | F 7 5 | M 4 4 | A 1 4 | M 11 5 | J J 6 3 6 7 |
|--------------------------------------|-----------------------|------------------------------|-------------------|-------------|-----------------------|--------------------|--------------------|---------------------|--------------------|---------------------|--------------------|--------------------|---------------------|---------------------|-------------------|-------------------|-----------------------|---------------------|--------------------|--------------------|--------------------|--------------------|---------------------|--------------------|--------------------|---------------------|-------------------|-------------------|------------------------|-------------------|--------------------|---------------------|---------------------|---------------------------------|
| MedianSalePrice 3 Mo. Roll Avg | 450 | S (580 383 472 | 5 215 | 305 | J 12 540 353 | F 265 370 | | | | J 480 499 | J 405 436 | A 368 418 | S 490 421 | 709 522 | N 298 499 | 355 | J 13 570 408 | F 330 418 | M 293 398 | A 585 403 | M 375 418 | | J 519 475 | A 935 661 | S 463 639 | | N 664 504 | D 794 614 | J 14 437 632 | | | | M 598 636 | J J 512 595 552 568 |
| Inventory MSI | A 11 84 28 | S (80 7: 27 1: | | 69 | J 12 86 86 | F 84 28 | M 78 78 | A 86 17 | M 82 10 | J 85 14 | 3 83 17 | A 77 11 | 88 44 | 0 86 22 | N 77 39 | D 67 17 | J 13 67 67 | F 71 14 | M 78 13 | A 87 22 | M 80 11 | J 84 17 | J 85 17 | A 87 22 | S 87 44 | 90 23 | N 83 14 | D 74 11 | J 14 74 37 | F 67 10 | M 75 19 | A 80 80 | M 91 8 | J J 85 88 14 29 |
| Days On Market 3 Mo. Roll Avg | A 11 77 | S (125 104 102 | 4 38 | 158 | | F 190 176 | M 2 124 | A 83 92 | | | J 151 210 | A 88 170 | S 84 108 | O 92 88 | N 204 127 | 72 | J 13 25 100 | F 78 58 | M 76 60 | A 123 92 | M 133 111 | J 66 107 | J 64 88 | | | O 112 145 | N 54 107 | | J 14 251 150 | F 73 157 | M 19 114 | | M 166 85 | J J 178 265 138 203 |
| Price per Sq Ft 3 Mo. Roll Avg | A 11 0 | S (| 0 N 0 0 0 0 | 0 0 | J 12 0 | F 0 0 | 0 0 | A 0 0 | M 0 0 | J 0 0 | J 0 0 | A 0 0 | S 0 0 | 0 0 | N 0 0 | D 0 0 | J 13 0 0 | F 0 0 | M 0 0 | A 0 0 | M 0 0 | J 0 0 | J 0 0 | A 0 0 | S 0 0 | 0 0 | N 0 0 | D 0 0 | J 14 0 0 | F 0 0 | M 0 0 | A 0 0 | M 0 0 | J J 0 0 0 0 |
| Sale to List Price 3 Mo. Roll Avg | A 11 0.911 | | | 0.840 | | | | A 0.953 0.960 | | J 0.939 0.933 | | | S 0.949 0.950 | O 0.871 0.916 | | 0.947 | | F 0.936 0.920 | | | | | J 0.902 0.947 | | | O 0.924 0.924 | | 0.893 | J 14 1.005 0.933 | | | A 0.956 0.974 | | J J 0.963 0.980 0.931 0.939 |
| New Listings Inventory Sales | A 11 15 84 3 | S (11 1: 80 7: 3 : | | 9 | J 12 21 86 1 | F 11 84 3 | M 12 78 1 | A 19 86 5 | M 13 82 8 | J 17 85 6 | J 11 83 5 | A 12 77 7 | S 19 88 2 | 9 86 4 | N 4 77 2 | D 6 67 4 | J 13 13 67 1 | F 14 71 5 | M 25 78 6 | A 18 87 4 | M 10 80 7 | J 20 84 5 | J 16 85 5 | A 10 87 4 | S 14 87 2 | O 25 90 4 | N 4 83 6 | D 3 74 7 | J 14 10 74 2 | F 9 67 7 | M 26 75 4 | A 18 80 1 | M 18 91 11 | J J 13 12 85 88 6 3 |
| Avg Sale Price 3 Mo. Roll Avg | 592 | S (523 37' 49' | 7 215 | 659 | | F 995 731 | | | | | J 400 516 | | S 490 459 | O 769 582 | N 298 519 | 431 | | | | A 623 487 | | | | | | | | 922 | | | | | M 576 656 | J J 578 467 566 540 |

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